

CONFIDENTIAL



**NATIONAL KIDNEY FOUNDATION
GIFT ANNUITY INFORMATION**

Please complete this form to receive a personalized gift annuity proposal or to arrange a gift annuity now.

Name _____

Address _____

City _____ State _____ Zip _____

Birth Date _____ Telephone _____

Social Security Number _____

I'm interested in a:

- Single-Life Gift Annuity
- Two-Life Gift Annuity (**Please also complete the second page of this form.**)
- Single-Life Gift Annuity for *Another Individual* (**Please also complete the second page of this form.**)
- Deferred Gift Annuity – Begin my deferred payments at age _____.

TO REQUEST A PERSONALIZED PROPOSAL

I would like a gift annuity proposal to be calculated for me. **I understand that I am under no obligation at any time.**

Please base the proposal on a gift of:

Cash _____ Stocks/bonds (please include description) _____

Estimated gift amount \$ _____ Original cost (if gift is stocks/bonds) _____

---- OR ----

TO ARRANGE A GIFT ANNUITY NOW

I understand the terms of the gift annuity and have completed all the necessary information. Using the appropriate rate of return based upon the age(s) of the annuity recipient(s), please prepare a gift annuity agreement for the following amount:

Enclosed is my check for \$_____.

If you wish to fund your gift annuity with a donation of securities, please call 1-800-522-9559 for transfer instructions. In order to properly prepare your annuity, we will also need to know your basis in (the amount you paid for) the securities. That amount is \$_____.

Signature _____ **Date** _____

**COMPLETE THIS SECTION WHEN APPLYING FOR A
TWO-LIFE GIFT ANNUITY OR AS A GIFT FOR ANOTHER INDIVIDUAL***

I designate the following person as:

- Joint and Survivor Annuitant**
- Successor Annuitant**
- Single-Life Annuitant (other than self)**

Name _____

Address _____

City _____ State _____ Zip _____

Birth Date _____ Telephone _____

Social Security Number _____

***Rate based on age(s) of gift annuity income recipient(s).**

**Return this form to:
National Kidney Foundation
Attn: Planned Giving
30 East 33rd St
New York, NY 10016**